



Financial Target Setting

Fully functional and active budget by _____

Level 1 - emergency fund - \$1000 by _____

Debt free except mortgage by _____

Level 2 - emergency fund - 3 months of expenses by _____

Level 3 - emergency fund - 6 months of expenses by _____

Payoff house early by _____

Consistently doing all 3 tithes and offerings by _____

All assets sufficiently protected including yourself by _____

Level 1 - New hourly wage of \$ _____/hour or annual income of \$ _____ by _____

Level 2 - New hourly wage of \$ _____/hour or annual income of \$ _____ by _____

Level 3 - New hourly wage of \$ _____/hour or annual income of \$ _____ by _____

Level 1 - 2 income streams by _____

Level 2 - 3 income streams by _____

Level 3 - 4 income streams by _____

Level 1 - Investing/putting to work 10% of income monthly by _____

Level 2 - Investing/putting to work 20% of income monthly by _____

Level 3 - Investing/putting to work 30% of income monthly by _____

Level 1 - Philanthropic giving \$ _____ per month by _____

Level 2 - Philanthropic giving \$ _____ per month by _____

Level 3 - Philanthropic giving \$ _____ per month by _____

Level 1 - Legacy giving \$ _____ per month by _____

Level 2 - Legacy giving \$ _____ per month by _____

Level 3 - Legacy giving \$ _____ per month by _____